INDIRA

Gateway to Prosperity

Price is what you pay.
Value is what you get.

- Warren Buffet

MARKET PULSE

INDIAN INDICES			
NAME	CMP	NET CH.	%
SENSEX	22951	-807	-3.40
NIFTY	6976	-239	-3.32

INDIAN ADR'S		
SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	41.92	-5.97
HDFCBANK	57.02	+0.35
ICICIBK	5.88	-0.34
INFY	16.34	-1.27
TATAMOTOR	22.96	-3.49
WIPRO	11.19	-1.15

FII AND MF ACTIVITY	
SYMBOL	In Crs.
FIIs Eq (Provisional)	-1112.66
FIIs Index Future	415.41
FIIs Index Options	574.01
FIIs Stock Future	-265.47
FIIs Stock Options	-75.53
DIIs Eq (Provisional)	1222.12

CURRENCY	
RBI RATE	11-FEB-2016
RUPEE - $	68.0155
EURO	76.8439
YEN 100	60.5400
GBP	98.8061

MARKET PULSE

GLOBAL INDICES			
NAME	CMP	NET CH.	%
DOW	15660	-254	-1.60
NASDAQ	4266	-16	-0.39
NIKKEI	14874	-838	-5.34
HANG SENG	18326	-219	-1.19
SGX NIFTY	7011	+90	+1.30

WORLD COMMODITIES		
FUTURE	U$$	CHANGES
CRUDE	27.45	+1.24
NATURAL GAS	1.994	Unch
GOLD	1238.0	-9.8
SILVER	15.710	-0.084
COPPER	2.0195	+0.0130

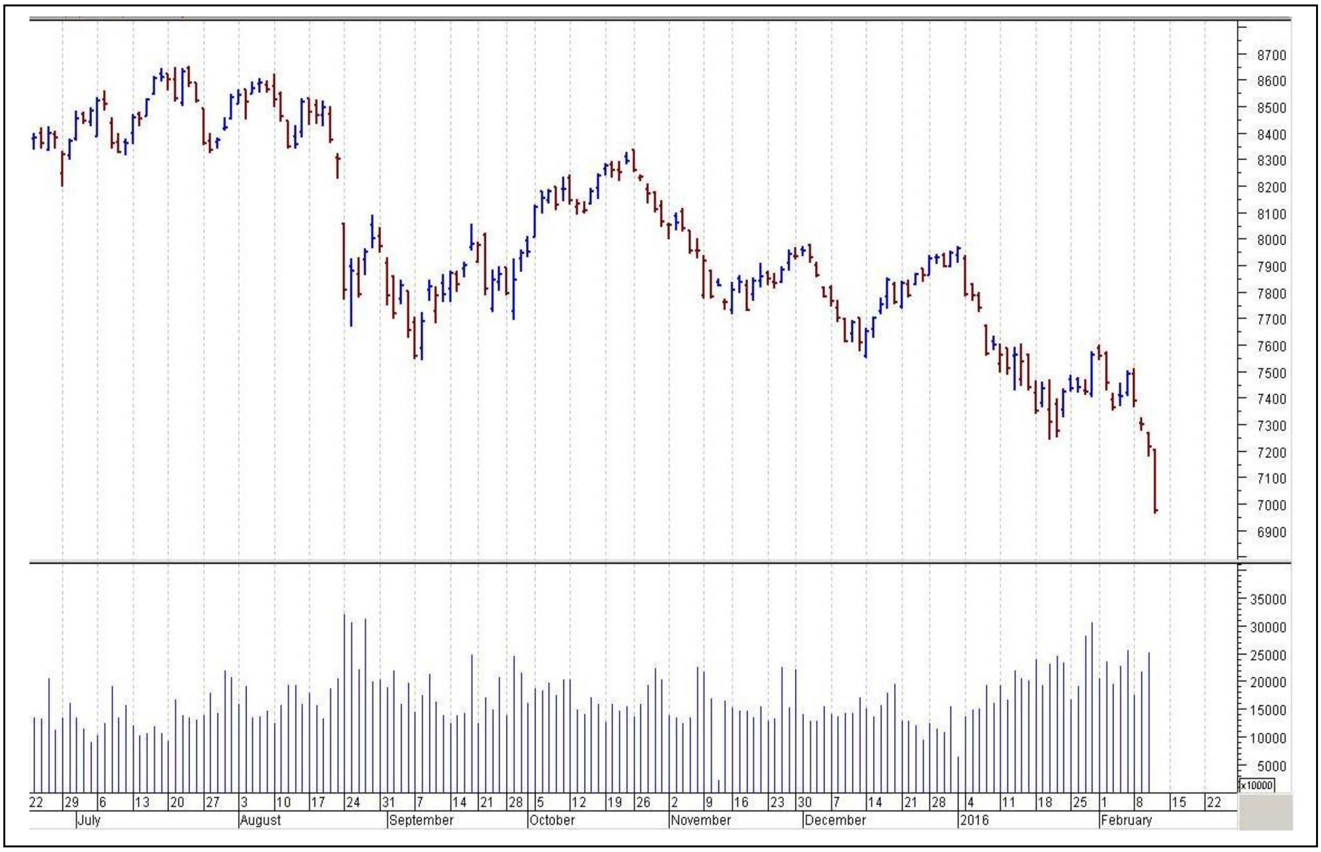
WORLD EVENTS

- US:Core Retail Sales m/m
- Retail Sales m/m
- Prelim UoM Consumer Sentiment
- UK:Construction Output m/m

TOP STORY

- Coal India Q3 -Cons Net Profit Up 14% At `3,718 Cr Vs `3,262.5 Cr (YoY) -Cons Net Sales Up 12% At `18,971.5 Cr Vs `17763 Cr (YoY)
- Hero MotoCorp Q3 -Net Profit At `796 Cr Vs `583 Cr (YoY).Total Income At `7,295 Cr Vs `6,839 Cr (YoY)
- ONGC Q3 -Net Profit Down 73.4% At `1,285.6 Cr Vs `4,842 Cr (QoQ) -Total Income Down 10.5% At `18,498 Cr Vs `20,679 Cr (QoQ)
- BHEL Q3 -Net Loss At `1,102 Cr Vs Profit Of `212.6 Cr (YoY) -Total Income Down 14% At `5,325.6 Cr Vs `6,198 Cr (YoY)
- J Kumar Infra Bags Orders Worth `133.8 Cr From MMRDA
- Wipro To Acquire HealthPlan Services For $460 m
- Jaiprakash Power Ventures: To Seek Time Beyond Feb 13 To Repay FCCBs

NIFTY CHART



MARKET COMMENTARY

Thursday's session turned out to be a disaster for the Indian benchmarks which crumbled like a 'house of cards' and went on to breach various key technical levels in the over three percent freefall. The frontline indices which appeared to be on a southbound journey, desperately kept searching for a bottom through the session, but to no avail as the journey only halted with the session's close. Sentiments got undermined after US Federal Reserve chair Janet Yellen in a testimony to Congress stated that global economic turmoil and massive sell-off in global equity markets could spook the US economy, but showed faith in the US economy, rekindling hopes that there will be further rate hikes during the rest of the year. For today's trade Nifty likely to trade in the range between 7005 – 7025 in the upper side and 6965 – 6935 in the lower side.

MARKET LEVELS									
	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	6976	6965	6935	6915	6875	7005	7025	7065	7115
USDINR	68.4725	68.45	68.3	68.15	68.05	68.55	68.65	68.7	68.85

BULK DEALS (BSE)				
SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NIL				

BULK DEALS (NSE)				
SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
JUSTDIAL	NORDEA EMERGING MARKET EQUITY FUND	SELL	761567	497.21
MRO-TEK	JITENDRA VIRWANI	BUY	109025	42.18
NAHARSPING	RAKESH RAJKRISHAN AGARWAL	SELL	201975	86.85

SCRIP'S IN F&O BAN (To resume for normal trading below 80% of market wide limit required)
JINDALSTEL

Initial Public Offering (IPO)				
Company Name	Security type	Issue Start Date	Issue End Date	Status
Quick Heal Technologies Ltd	Equity	08-Feb-2016	10-Feb-2016	Closed
TeamLease Services Limited	Equity	02-Feb-2016	04-Feb-2016	Closed

NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1234	1218	1202	1241	1257	1281
ADANIPORTS	187	178	169	191	200	214
AMBUJACEM	193	189	185	192	197	200
ASIANPAINT	856	847	838	861	870	884
AXISBANK	377	368	359	382	392	406
BAJAJ-AUTO	2330	2284	2237	2335	2382	2433
BANKBARODA	116	112	108	117	121	126
BHARTIARTL	309	304	299	310	315	321
BHEL	120	117	113	123	127	133
BOSCHLTD	16250	16084	15918	16266	16433	16615
BPCL	818	807	797	822	833	848
CAIRN	114	113	111	115	117	120
CIPLA	541	523	504	536	554	567
COALINDIA	305	296	287	305	314	323
DRREDDY	2885	2832	2779	2905	2958	3031
GAIL	332	322	313	337	346	361
GRASIM	3392	3350	3308	3395	3437	3482
HCLTECH	808	797	787	812	823	838
HDFC	1067	1045	1023	1080	1102	1137
HDFCBANK	975	958	941	986	1003	1030
HEROMOTOCO	2497	2464	2432	2513	2546	2595
HINDALCO	64	62	60	65	67	70
HINDUNILVR	803	787	770	807	823	844
ICICIBANK	199	196	192	201	205	210
IDEA	101	99	96	101	104	106
INDUSINDBK	811	796	780	814	830	849
INFY	1079	1062	1046	1088	1104	1129
ITC	299	294	289	302	307	315
KOTAKBANK	629	614	598	640	656	682
LT	1092	1073	1053	1099	1119	1145
LUPIN	1791	1759	1726	1817	1849	1907
M&M	1127	1103	1079	1142	1166	1205
MARUTI	3541	3485	3429	3575	3631	3721
NTPC	121	119	117	122	124	127
ONGC	203	198	192	206	211	220
PNB	77	75	73	78	80	82
POWERGRID	137	133	128	138	142	148
RELIANCE	925	905	885	935	955	986
SBIN	154	148	143	158	164	173
SUNPHARMA	830	819	807	839	851	871
TATAMOTORS	276	261	247	281	296	315
TATAPOWER	56	55	53	57	59	61
TATASTEEL	225	218	211	228	234	244
TCS	2198	2150	2102	2220	2267	2337
TECHM	432	426	421	435	440	449
ULTRACEMCO	2718	2663	2607	2746	2801	2884
VEDL	62	60	58	64	66	69
WIPRO	517	509	502	521	529	540
YESBANK	714	703	691	721	733	751
ZEEL	369	363	356	371	378	386

CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/31672:- Trading in Equity Shares of Elder Pharmaceuticals Limited and Era Infra Engineering Limited will be suspended w.e.f February 25, 2016 on account of non-compliance with Clause 41 of the Listing Agreement

NSE Download Ref No :NSE/FAOP/31700:- Introduction of Futures & Options Contracts on 7Additional Individual Securities w.e.f. February 26, 2016: ICIL, PCJEWELLER, TATAELXSI, GRANULES, CUMMINSIND, MCDOWELL-N, KPIT

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
AARTIIND	12-Feb-16	Dividend	2
ACCELYA	12-Feb-16	Dividend	15
HEXAWARE	12-Feb-16	Dividend	2.4
AARTIDRUGS	12-Feb-16	Dividend	1.5
CAPLIPOINT	15-Feb-16	Dividend	2.5
STERTOOLS	15-Feb-16	Dividend	5
SRF	15-Feb-16	Dividend	5
GESHIP	15-Feb-16	Dividend	6
HIL	15-Feb-16	Dividend	7.5
TUBEINVEST	15-Feb-16	Dividend	1.5
GAIL	16-Feb-16	Dividend	2.5
DCMSHRIRAM	16-Feb-16	Dividend	1.2
SUNCLAYLTD	16-Feb-16	Dividend	21
CARBORUNIV	16-Feb-16	Dividend	1
TVSSRICHAK	16-Feb-16	Dividend	30
SJVN	16-Feb-16	Dividend	0.63
PFC	16-Feb-16	Dividend	4.5
MAYURUNIQ	16-Feb-16	Dividend	
KKCL	16-Feb-16	Dividend	8
RECLTD	17-Feb-16	Dividend	
PRECWIRE	17-Feb-16	Dividend	1.5
BHARATFORG	17-Feb-16	Dividend	3

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = $1211/$1170 & Resistance = $1290/$1330.
- Crude oil range->$24 to $34.

  - Stock Rout Deepens, Bonds Jump as Faith in Central Banks Falters: - Financial markets are signaling that investors have lost faith in central banks' ability to support the global economy. U.S. stocks joined a rout that has global equities poised to enter a bear market, as investors ignored Janet Yellen's signal that the Federal Reserve won't rush to raise rates in the face of market turmoil. A selloff renewed in risk assets from bank shares to crude oil and emerging-market currencies.
  - Rio Will Cut Dividend After Metals Rout Sees Profit Tumble: - Rio Tinto Group plans to cut its dividend by as much as half to strengthen its finances after a rout in commodity prices reduced annual profit at the world's second-biggest mining company by 51 percent.
  - Dollar extends losses with Yellen in focus: - The dollar extended losses against the other major currencies on Thursday, as Federal Reserve Chair Janet Yellen reaffirmed comments made on Wednesday, sparking uncertainty over the timing of future rate hikes.
  - Gold Roars to One-Year High as Turmoil Drives Safe Haven Demand: - Gold climbed to the highest in a year as investors sought a haven from tumbling stock markets after Federal Reserve Chair Janet Yellen suggested the central bank may delay raising interest rates.
  - Natural gas futures turn lower after U.S. storage data disappoints: - U.S. natural gas futures declined on Thursday, reversing gains after data showed U.S. natural gas supplies in storage fell less than expected last week.

TRENDS & OUTLOOK – DATE: 12- Feb- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	28800	29300	29700	30231	30555
SILVER (Mar)	35700	36900	38100	39600	40500

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	294	299	306	312	317
ZINC (Feb)	111.75	114.10	116.55	119.50	123.45
LEAD (Feb)	119.50	122.10	124.70	127.20	129.45
NICKEL (Feb)	491	509	532	549	570

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	1665	1755	1845	1999	2075
NATURAL GAS (Feb)	127	132	138	144	151

DATE TALKS : TODAY'S ECONOMIC DATA :

RBA Gov Stevens Speaks, German Prelim GDP, ECOFIN Meetings, Core Retail Sales, Retail Sales, Import Prices, Prelim UoM Consumer Sentiment, FOMC Member Dudley Speaks, Business Inventories, Prelim UoM Inflation Expectations.

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